

OUTSOURCED INSURANCE TRACKING FOR REAL ESTATE



Protect your real estate collateral. Strengthen compliance. Reduce your workload.

Lee & Mason delivers fully outsourced tracking for mortgage hazard and flood insurance, ensuring continuous coverage, regulatory compliance, and a better borrower experience.

WHAT WE DELIVER:

- ▶ **Full-Service Tracking:** Covers residential and commercial mortgage hazard and flood insurance.
- ▶ **Escrow Payment Services:** Optional payment services provides clients with efficiency, flexibility, and easy scalability.
- ▶ **Outbound Call Campaigns:** US-based, multi-lingual professionals handle all insurance-related inbound and outbound calls.
- ▶ **Robust Reporting:** Access detailed management and compliance reports anytime.
- ▶ **Life-of-Loan Tracking:** Continuous oversight for modest pass-through fee.
- ▶ **Automatic Coverage Endorsement:** Lee & Mason ensures that all tracked collateral is protected from uninsured losses.

WHY LEADING INSTITUTIONS CHOOSE LEE & MASON:



State-of-the-Art Technology

Our proprietary **Intrex™ platform** delivers scalability, security, and transparency to handle portfolios of any size. Integrated tools like secure messaging, custom reporting, and support for all collateral types make managing insurance tracking **faster, clearer, and more efficient than ever.**



Premium Tracking

Lee & Mason's **premium tracking services** reduce false placements, minimize borrower disruptions, and help keep your premiums lower, **protecting both your portfolio and your bottom line.**



Personalized Service

Each client is assigned a **dedicated Senior Account Manager** with over a decade of industry expertise, ensuring personalized solutions. You'll never be routed to a generic help desk, just knowledgeable people who know your business.

**READY TO SIMPLIFY YOUR
INSURANCE TRACKING?**

Visit leeandmason.com/contact or call
(800) 533-9469 to be connected with your
regional expert.